



## FEES – LEGAL STRATEGIES AND DOCUMENT PRICING – JULY 2020

STRATEGY AND DOCUMENTS PREPARED BY ABBOTT & MOURLY	Cost (Inclusive GST)
<b>Uncomplicated Wills</b> , including a 30-minute personal consultation either face to face, or via Zoom conferencing to discuss your situation, provide draft documents and an appointment to sign completed documents. Additional personal and telephone consultations are charged thereafter at our hourly rate.	\$795 (for one Will) \$1,150 (for 2 Mirror Wills) *
<b>Wills including Testamentary Trusts</b> or drafting for difficult or more complex circumstances including one consultation for up to one hour. Additional personal and telephone consultations are charged thereafter at the hourly rate.	\$1,850 (for one Will) \$2,600 (for a 2 mirror Will) *
<b>Enduring Power of Attorney (Financial)</b> , including providing information sheet to clients and prospective attorneys.	\$275 (for 1 EPOA) \$440 (for 2 Mirror EPOA's)
<b>Enduring Power of Attorney (Financial &amp; Personal)</b>	\$330 (for 1 EPOA) \$550 (for 2 Mirror EPOA's) *
<b>Appointment of Medical Treatment Decision Maker</b>	\$275 (for 1 EPOA) \$440 (for 2 Mirror EPOA's) *
<b>SMSF Will with Non-Lapsing Binding Death Benefit Nomination for Self-Managed Super Fund</b>	\$795 (for one Will) \$1,150 (for 2 Mirror Wills) *
<b>Upgrade of SMSF Deed and Corporate Trustee</b>	\$345 for both or \$245 per single
<b>Upgrade of Discretionary Trust Deed and Corporate Trustee</b>	\$345 for both or \$245 per single
<b>Conversion of SMSF or Discretionary Trust to Leading Member or Family Protection Trust</b> including change to corporate trustee	\$545 for both or \$345 per single
<b>The Protector</b> – Asset protection strategy with the equity in assets of a couple or individual being transferred into a Family Protection Trust. The Protector can be used for companies and trusts as well. The fee includes one consultation for up to one hour. Additional personal and telephone consultations are charged thereafter at the hourly rate.	\$2,200 for less than \$2M in equity and sliding scale after that to a maximum \$4,400
<b>Family Allowance Agreement</b> to provide a monthly allowance for family members for superannuation dependency purposes	\$345
<ul style="list-style-type: none"> <li><i>This indicates that the strategic documents prepared are the same with changes only to Principal and Testator names</i></li> </ul>	